

# LEGAL NOTICE OF THE PLANHOLDER MEETING

IN THE HIGH COURT OF JUSTICE

NO. CR-2017-000587

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES  
COMPANIES COURT (ChD)

IN THE MATTER OF  
THE ROYAL LONDON MUTUAL INSURANCE SOCIETY LIMITED  
AND  
IN THE MATTER OF THE COMPANIES ACT 2006

NOTICE IS HEREBY GIVEN that, by an order dated [ ] 2018 made in the above matters, the Court has directed a meeting (the '**Meeting**') be convened of Planholders (as defined in the planholder circular accompanying this notice) for the purpose of considering and, if thought fit, approving (with or without modification) a scheme of arrangement (the '**Scheme of Arrangement**') pursuant to Section 899 of the Companies Act 2006 proposed to be made between The Royal London Mutual Insurance Society Limited (the '**Company**') and the Planholders (as defined therein) and that such Meeting be held at Amba Hotel Charing Cross, Strand, London WC2N 5HX on 23 October 2018 at 11.00am at which place and time all the Planholders are invited to attend.

A summary of the Scheme of Arrangement and a copy of the planholder circular required to be provided pursuant to Section 897 of the Companies Act 2006 are incorporated in the document of which this notice forms part.

**Planholders may vote in person at the Meeting or they may appoint another person as their proxy to attend and vote on their behalf. A proxy may be appointed by completing the Decision Form enclosed with this notice and returning it to Electoral Reform Services, London, N81 1ER no later than 12pm on 19 October 2018 or online by visiting [ersvotes.com/GAR](http://ersvotes.com/GAR) and logging on using the online voting ID and security code provided to each Planholder no later than 12pm on 19 October 2018. A proxy need not be a planholder of the Company. The appointment of a proxy does not preclude a Planholder from attending and voting at the Meeting.**

By the said order, the Court has appointed Rupert Pennant-Rea, the Chairman of the Board of Directors of Royal London, or, if for any reason he is unable to act, such other person appointed in accordance with the said order to act as the Chairman of the Meeting and has directed the Chairman to report the result of the Meeting to the Court.

The Scheme of Arrangement will be subject to the subsequent sanction of the Court.

Dated [ ]

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